

Reporting Changes for Non-Grants Projects Last Updated: 1/28/2009

On February 2nd, WISDM project reporting for non-Grants projects will undergo a number of modifications. The major changes will be that balances on project lists will be correct for all projects, the My Projects feature will be available for use with non-Grants projects, and that the reporting interface will contain many of the features that have been available for Grants project reporting since the Program Release.

Project List Balances Correct

The balance amount displayed on the project line will now be correct for non-Grants projects and will match the totals on the project report.

Project Fund Balance <= [] \$ []
 Project End Date <= [] [] [] [] [] []
 Submit

Balance Type: Budget		Financials as of: JAN - 2009												
Fund & Proj	Award ID	Description	Sponsor Name	Ref Award Nbr	Dept	PI* and Co-PIs	Start Dt	End Dt	Status	MTD Exp	Budget	Encumbrances	Expenses	Balance
233 233B656		CHAIRMAN'S DISCRETIONARY FUND	MULTIPLE DONORS	19900517	074000: FOOD SCIENCE*FOOD SCI	Chair.*	7/1/1977	12/31/9999	1-Open	1,056.63	388,134.43	0.00	379,556.12	8,578.31

Interface Changes

The design of the Project Summary report has been modified to closely follow the changes that were made to Grants reporting as part of the Program Release.

PROJECT DETAIL AND FINANCIAL SUMMARY

Main Menu ▾ Comment Test ▾ My Projects
Add to Favorites UWMSN

Remove from My Projects
< My Previous Project 233B656 My Next Project >

Fund-Project: 233-233B656 Project Description: CHAIRMAN'S DISCRETIONARY FUND

UW Project Type: Public Service/Outreach Project PI: Chair.;

Project Budget: \$388,619.32 Project Co-PI:

Project Dates: 7/1/1977 - 12/31/9999 Project Status: Open

F&A Base (Rate): Project Department: 074000: FOOD SCIENCE*FOOD SCI

▶ Award ID: NA Award Sponsor: MULTIPLE DONORS

View as: Web ▾ Go

Financials
Personnel
Funding Actions
Requirements
Edits
Cost Share Schedule
Cost Share Expenditures

To access project summary from before July 2006 click [here](#)

Fiscal Year: 2009

Account Tree: MSN_RSP_PJ_GT_DFLT (DEFAULT)

Accounting Period: MTD Through thru 7 (JAN)

Summary Level: (4)_MAJOR_CATEGORY_SUMMARY (DEFAULT)

Include Period 998

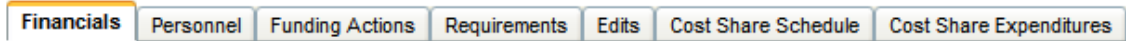
Program: All ▾

Apply

Account	Budget	MTD	Actuals	Encumbrances	Balance	% Budget Used
REVENUES						
Funds Received						
-- Total Funds Received						
---- Funds Rec from Grantor-Donor	0.00	0.00	388,134.43	0.00	-388,134.43	
---- Unallowable Receipts	0.00	0.00	0.00	0.00	0.00	
TOTAL	0.00	0.00	388,134.43	0.00	-388,134.43	
EXPENSES						
Total						
-- Total Expenditures						
---- Salaries	0.00	0.00	52,129.77	0.00	-52,129.77	
---- Fringe Benefits	0.00	0.00	16,767.39	0.00	-16,767.39	

Non-financial details for the project are now located on the top left hand side of the page (box #1). The non-financial information will include the project type, project dates, and the project status. The Reporting Options have been moved to the middle of the page (box #2) and can be used to set options

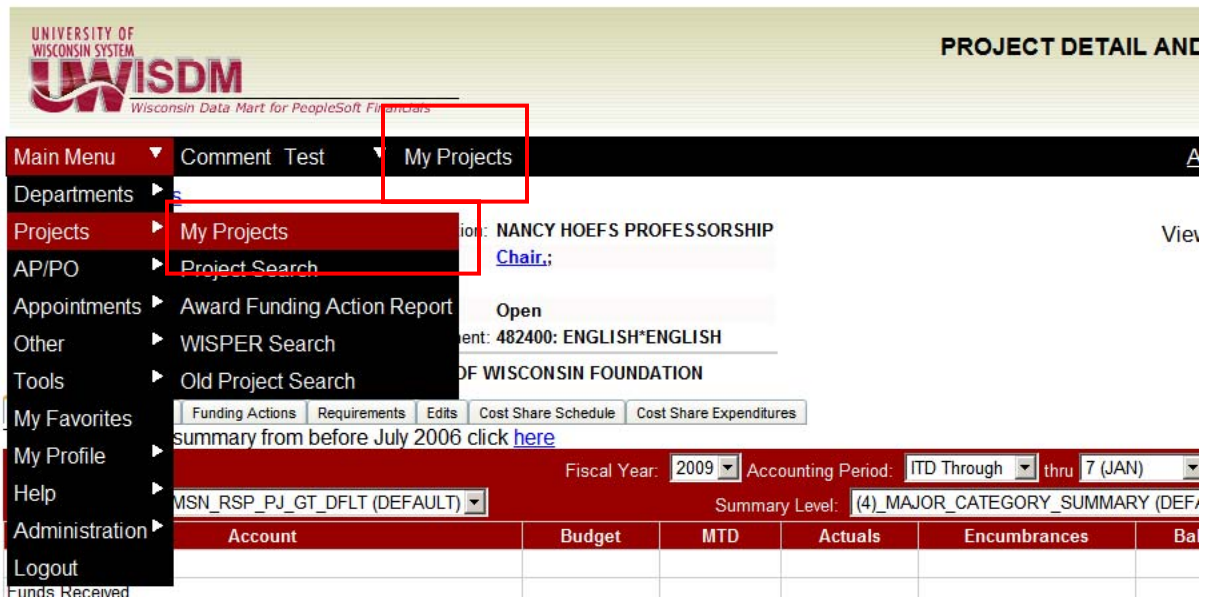
such as the fiscal year, summary level, and time period for the financial information. When changing any of the reporting options, be sure to click the Apply button as the changes will no longer be automatically reflected in the financial details.



Some tabs that used for Grants Project reporting have been removed as they would not contain information for non-Grants Projects.

Using My Projects with non-Grants projects

Non-grant projects can now be added to the My Projects List. To access the My Projects List, either the link in the Main Menu (Main Menu > Projects > My Projects) or the link available on the main menu bar can be used.



To add a project to the list, click on the Add to My Projects link in the upper left hand corner.

