Financial Management Meeting

February 11, 2014
Financial Management Meeting

Agenda

9:30 a.m. Welcome
- Introductions

9:45 a.m. Accounting Updates
- Year-end letter and schedule
- Reserve forecasting questions
- Guided Expense Tool (GET) Updates
- Capital Equipment Inventory
- Access Online will replace PVSNet

Susie Maloney 10 minutes
Jim Ekenberg 5 minutes
Stefanie Merucci 5 minutes
Brenden Hedberg 5 minutes
Dan for Yvonne 10 minutes
Quamme & Steve Carrola

10:20 a.m. Purchasing Updates
- Update on UW Preferred (Dell) Computer configurations available through Shop@UW

Lori Voss 15 minutes
Accounting Services
Welcome and Introductions
UW-Madison Financial Forum

Contributing to the Wisconsin Idea through Financial Responsibility

UW-Madison Financial Forum, February 25, 2014
Year-end Letter and Schedule
Reserve Forecasting Questions
Guided Expense Tool (GET) Updates

• Go-live January, 27, 2014

• Demonstrations available to campus at: http://www.bussvc.wisc.edu/acct/train.html

• Beginner Traveler/Alternate sessions reformatted to include GET

• Website updates http://www.bussvc.wisc.edu/acct/e-Re/index.html

• Changes to My UW Services Tab
Capital Equipment Inventory
Access Online replaces PVSNet
PVSNet-Access Online Migration Timeline

- **1/2/2014**: US Bank/UW System begins testing Edit validation
- **2/16/2014**: Edit works for UW system
- **3/1/2014**: Begin pilot
- **5/5/2014**: Convert rest of campus
- **5/30/2014**: Last point before FY end to convert campus
- **6/30/2014**: Fiscal Year End
Purchasing Services
UW-Madison Preferred Products
Computer Desktops and Laptops
February 11, 2014

Financial Managers Meeting
UW-Madison Preferred Products
Laptops – Standard Business Class E5000 series

2013
5430 and 5530

New
5440 and 5540
UW-Madison Preferred Products
Laptops – Smaller, Lighter, Thinner, “Ultrabook”

2013
6230 series

New
7240 and 7440
## Original Product List - March 2013

<table>
<thead>
<tr>
<th>Device type</th>
<th>Model</th>
<th>Base Price</th>
<th>Cost Savings per item*</th>
</tr>
</thead>
<tbody>
<tr>
<td>14&quot; laptop</td>
<td>Latitude E5430</td>
<td>$749</td>
<td>$169</td>
</tr>
<tr>
<td>15&quot; laptop</td>
<td>Latitude E5530</td>
<td>$749</td>
<td>$169</td>
</tr>
<tr>
<td>12” laptop light</td>
<td>Latitude E6230</td>
<td>$889</td>
<td>$300</td>
</tr>
<tr>
<td>Desktop</td>
<td>OptiPlex 7010</td>
<td>$549</td>
<td>$123</td>
</tr>
</tbody>
</table>

- Additional Savings negotiated, beyond those already available through national contract pricing
- 12” laptop light model available with Solid State Hard Drive upgrade at $999
## Updated Product List February 2014

<table>
<thead>
<tr>
<th>Device type</th>
<th>Model</th>
<th>Base Price</th>
<th>Cost Savings per item*</th>
</tr>
</thead>
<tbody>
<tr>
<td>14&quot; laptop</td>
<td>Latitude E5440</td>
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<tr>
<td>15&quot; laptop</td>
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<td>$759</td>
<td>$258</td>
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<tr>
<td>12” laptop light</td>
<td>Latitude E7240</td>
<td>$949</td>
<td>$375</td>
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<tr>
<td>14” laptop light</td>
<td>Latitude E7440</td>
<td>$949</td>
<td>$496</td>
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</tbody>
</table>

- Additional Savings negotiated, beyond those already available through national contract pricing
- Includes upgrade to 4th gen Intel® Core™ i5-4300U processor
- “Light” models include Solid State Hard Drive
Questions or concerns?

Coming Soon: Survey response opportunity

Responsible contract agent: Susanne Matschull, smatschull@bussvc.wisc.edu
Technical team: Bundles-tag@lists.wisc.edu
Future Financial Management Meetings
Rooms 1106 & 1108, 21 N Park Street
9:30-11:30AM

2014
April 15
June 10
August 12
October 14
December 9