Overview:
This document will contain details on how PO rollover will affect both the PO data displayed in WISDM and the PO search capabilities in WISDM.

PO Search:
The PO Search is fiscal year based, which means that it will only return POs that have either encumbrance or expense transactions in the selected fiscal year. Any PO that does not have transactions in the selected fiscal year will not be returned in the search results, even if the PO is still open.

POs that were not included in the rollover will not be returned in the PO Search results in FY09 until a voucher has been entered against the PO. To find the PO before a voucher is entered in FY09, select FY08 from the fiscal year drop down located on the right hand side of the main menu bar.
PO Detail:
The PO Detail page is not fiscal year bound. As a result, data displayed on the page is not limited to the selected fiscal year and all data for the entire time the PO has been open will be displayed at the same time (including distribution lines and vouchers).

During the rollover process, all distribution lines on the PO are closed and then recreated with the rolled encumbrance value (this can be seen the portion of the screen shot below that is highlighted by the red box).
**PO Encumbrance Search:**
Like the PO Search, the PO Encumbrance Search is fiscal year based. As a result, the search will only display expenses and encumbrances for the currently selected fiscal year. There will be no affect to the remaining encumbrance values in FY08 because the encumbrance balance is left open at the end of the fiscal year. For FY09 only the encumbrance amount that was rolled over will be displayed. The Paid to Date (PTD) column will only display those transactions that have occurred in the selected fiscal year.

Below is a screen shot of the PO Encumbrance Search results in FY08 for a PO. Notice the 130.75 remaining encumbrance balance.
Below is a screen shot of the PO Encumbrance Search results for the same PO in FY09. Notice how the original encumbrance amount is 130.75, the encumbrance amount remaining at the end of FY08. The PTD column indicates that nothing has been spent on the PO, as no vouchers have been entered against the PO in FY09.